



Gifts of Stock Transfer Procedure

TRANSFER TO: Charles Schwab
CONTACT PERSON: Joel Goodman, The Fiduciary Group
ADDRESS: 310 Commercial Drive, Savannah, GA 31406
PHONE NUMBER: 912 447-6884
FAX NUMBER: 912 303-9001

ACCOUNT TITLE: Volunteers in Medicine Clinic VIM TAX ID #: 57-0959206
CHARLES SCHWAB ACCOUNT NUMBER: 1628-6062 DTC#: 0164

Please indicate by check mark how you wish VIM to direct your donation.

Operations: _____ Endowment: _____

If Operations, would you like your gift directed for a specific use or program:

Restriction (please describe): _____

Donor Name & Address: _____

Stock Name: _____ Number of Shares: _____

Date of Transfer: _____

Also, please notify VIM of your generous gift by mailing, emailing or faxing this form to the information below. When the Fiduciary Group receives the stock, the donor information may not be transferred. We appreciate your help. Thank you!

Notify: Ginger Allen, Director of Development
Email: gallen@vimclinic.org (preferred communication)
Phone Number: 843-681-6612 x 235 Fax Number: 843 689-5694

Mailing Address: Volunteers in Medicine Clinic
PO Box 23858, Hilton Head Island, SC 29926