



## Gifts of Stock Transfer Procedure

TRANSFER TO: Charles Schwab

CONTACT PERSON: Joel Goodman, The Fiduciary Group

ADDRESS: 310 Commercial Drive, Savannah, GA 31406

PHONE NUMBER: 912 447-6884

FAX NUMBER: 912 303-9001

ACCOUNT TITLE: Volunteers in Medicine Clinic VIM TAX ID #: 57-0959206

CHARLES SCHWAB ACCOUNT NUMBER: 1628-6062 DTC#: 0164

Please indicate by check mark how you wish VIM to direct your donation.

Operations: \_\_\_\_\_ Endowment: \_\_\_\_\_

If Operations, would you like your gift directed for a specific use or program:

Restriction (please describe): \_\_\_\_\_

Donor Name & Address: \_\_\_\_\_

Stock Name: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

Date of Transfer: \_\_\_\_\_

**Also, please notify VIM of your generous gift by mailing, emailing or faxing this form to the information below. When the Fiduciary Group receives the stock, the donor information may not be transferred. We appreciate your help. Thank you!**

Notify: Ginger Allen, Director of Development

Email: [gallen@vimclinic.org](mailto:gallen@vimclinic.org) (preferred communication)

Phone Number: 843-681-6612 x 241 Fax Number: 843 681-6614

Mailing Address: Volunteers in Medicine Clinic  
PO Box 23858, Hilton Head Island, SC 29926