

## Sample Bequest Language & Additional Giving Options

To help guide your attorney or advisor, here are examples of how to include the **Volunteers in Medicine Hilton Head Island Clinic** in your estate plans:

### Residual Gift:

"I give and devise to the **Volunteers in Medicine Hilton Head Island Clinic** (Tax ID #57-0959206), located in Hilton Head Island, SC, all [or \_\_\_\_%] of the rest, residue, and remainder of my estate for its general support [or a specific purpose]."

### Specific Gift:

"I give and devise to the **Volunteers in Medicine Hilton Head Island Clinic** (Tax ID #57-0959206), located in Hilton Head Island, SC, the sum of \$\_\_\_\_\_ [or a described asset] for its general support [or a specific purpose]."

### Contingent Gift:

"If [name] is not living at the time of my passing, I give to the **Volunteers in Medicine Hilton Head Island Clinic** (Tax ID #57-0959206), located in Hilton Head Island, SC, the sum of \$\_\_\_\_\_ [or percentage/residue] for its general support [or a specific purpose]."

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## Retirement Plan Gifts

You can name the **Volunteers in Medicine Hilton Head Island Clinic** as a beneficiary of your IRA, 401(k), 403(b), or other retirement plan—an efficient, tax-smart way to give. This type of gift avoids both estate and income taxes and supports our mission without reducing your current income.

To make a designation:

- Request a **beneficiary form** from your plan administrator
- Name **VIM HHI** (Tax ID #57-0959206) as a beneficiary
- Return the form and notify the VIM HHI Development Office of your plans

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